



Bicester Wills & Probate

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Bicester
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Document Type	Description	Cost inc VAT
Single Will	Standard Will with no trusts or other complications	£199
Mirror Wills	For simple family and couples no trusts or other complications	£299
Complex Wills	To include a Trust – see separate sheet for details	£450 each £595 pair
Lasting Power of Attorney Property and Financial Affairs	Power of attorney to handle persons financial affairs in the event he or she is unable to do so due to loss of mental capacity.	£325 each £500 pair
Lasting Power of Attorney Personal Welfare and Health	Power of attorney to give authority to decide living arrangements, medical decisions where the donor is unable to participate themselves.	£325 each £500 pair
All 4 LPA's	If you as a couple take all 4 LPA's.	£950
Fixed Fee Probate Assistance - No Inheritance Tax Return Opt 1	You are the executor of an estate that DOES NOT need a full inheritance tax return and you would like us to deal with the application for the grant of probate after you have established a list of assets and values. IHT205	£1,200
Fixed Fee Probate Assistance - No Inheritance Tax Return Opt 2	You are the executor of an estate that DOES NOT need a full inheritance tax return and you would like us to deal with obtaining a value for the estate, obtaining information from each asset provider, bank and building society etc and dealing with the application for the grant of probate. IHT205	£1,995-£2,750
Fixed Fee Probate Assistance –With Inheritance Tax Return Opt 1	You are the executor of an estate that DOES need a full inheritance tax return and you would like us to deal with the application for the grant of probate after you have established a list of assets and values. IHT400 plus associated forms.	£2,000
Fixed Fee Probate Assistance -, With Inheritance Tax Return Opt 2	You are the executor of an estate that DOES need a full inheritance tax return and you would like us to deal with obtaining a value for the estate, obtaining information from each asset provider, bank and building society etc and dealing with the application for the grant of probate. IHT400 plus associated forms.	£3,000-£4,000
Life Time Trusts	Used to protect assets by transferring these (your home) to a Trust in your lifetime for the ultimate benefit of a third party.	From £4,000
Deed of Variation	Used to vary an Estate after death.	£400
Severance of Tenancy		£150